

IL&FS Infrastructure Debt Fund

Asset Management Company: IL&FS Infra Asset Management Limited (AMC)
CIN: U65191MH2013PLC239438

Registered Office: The IL&FS Financial Centre, 8th Floor, Plot C-22, G Block,
Bandra Kurla Complex, Bandra East, Mumbai-400051, India

Website: www.ilfsinfrafund.com

NOTICE CUM ADDENDUM NO. 101/2024

NOTICE CUM ADDENDUM TO THE PRIVATE PLACEMENT MEMORANDUM (PPM) OF THE SCHEME, IL&FS INFRASTRUCTURE DEBT FUND – SERIES 2-A, 2-B, AND 2-C OF IL&FS MUTUAL FUND (IDF) ('THE FUND')

Investors are requested to note the following change under the paragraph, "A. Private Placement Period - Subsequent Drawdowns" of the PPM of the Scheme.

Existing Provisions	Revised Provisions
<p>The Fund may make subsequent drawdowns of the Capital Commitment from the Investors from time to time ("Subsequent Drawdowns") during the life cycle of the Fund towards capital committed by the Investors during private placement depending on availability of investment opportunities.</p> <p>For Subsequent Drawdowns, the Fund will, on a 'as needed' basis, issue a prior drawdown notice specifying the amount of Capital Commitment required to be made by such Investor and the date by which such payment is to be made, which date shall not be earlier than 21 (twenty-one) days from the date of the drawdown notice ("Specified Date"). Drawdown notices may be sent by fax, email or courier to each Investor's address as stated in the subscription agreement in any of the manners specified herein and the delivery of such drawdown notice shall be deemed to mean that the Investors have received the said drawdown notice. The Fund may drawdown the entire Capital Commitment in such number of drawdowns as the AMC may determine.</p>	<p>The Fund may make subsequent drawdowns of the Capital Commitment from the Investors from time to time ("Subsequent Drawdowns") during the life cycle of the Fund towards capital committed by the Investors during private placement depending on availability of investment opportunities.</p> <p>In case, suitable investment opportunities are not envisaged by the Fund Manager, the Fund may not make Subsequent Drawdowns and the amount contributed by the investors shall be then considered as the Capital Commitment for conversion of partly paid up units into fully paid up units with the consent of the investors.</p>

This Notice cum Addendum forms an integral part of the PPM of the Fund. All other terms and conditions mentioned in the PPM shall remain unchanged.

Place: Mumbai

Date: 10-June-2024

**for IL&FS Infra Asset Management Limited
(Investment Manager to IL&FS Mutual Fund)**

Sd/-

Authorized Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY