

Asset Management Company: IL&FS Infra Asset Management Limited (AMC)
CIN: U65191MH2013PLC239438
Registered Office: The IL&FS Financial Centre, 8th Floor, Plot C-22, G Block,
Bandra Kurla Complex, Bandra East, Mumbai-400051, India
Website: www.ilfsinfrafund.com

NOTICE CUM ADDENDUM No. 95/2023

NOTICE CUM ADDENDUM TO THE PRIVATE PLACEMENT MEMORANDUM (PPM) AND STATEMENT OF ADDITIONAL INFORMATION (SAI) OF ALL EXISTING SCHEMES OF IL&FS MUTUAL FUND (IDF)

Unitholders are requested to note the following change in Key personnel of IL&FS Infra Asset Management Limited (AMC):

(1) Appointment of Chief Investment Officer (CIO)

Mr Suryakant Sohoni has been appointed as Chief Investment Officer (CIO) with effect from September 12, 2023 in addition to being the Fund Manager. He is designated as Key Person of the AMC. A brief profile of Mr. Sohoni is given below:

Name/Designation	Age/Qualification	Brief Experience
Mr Suryakant Sohoni Chief Investment Officer	Age: 50 years <u>Qualification:</u> PGDM, IIM Lucknow B.E. (Electronics & Communication)	Mr Suryakant Sohoni has around 25 years experience in Infrastructure finance, corporate and investment banking and risk management. Prior to IL&FS Infra Asset Management Limited, he has worked across Standard Chartered Bank, ICICI Bank and IDBI

Mr Sohoni will continue to be the Fund Manager for the existing schemes as given below:

- (i) IL&FS Infrastructure Debt Fund - Series 1C,
- (ii) IL&FS Infrastructure Debt Fund - Series 2A, 2B 2C; and
- (iii) IL&FS Infrastructure Debt Fund - Series 3B

This notice-cum-addendum forms an integral part of the PPM and SAI of the Schemes of IL&FS Mutual Fund (IDF)

All other terms and conditions of the PPM & SAI of the Schemes of IL&FS Mutual Fund (IDF) will remain unchanged

For IL&FS Infra Asset Management Limited
[Asset Manager for IL&FS Mutual Fund (IDF)]

Sd/-

Authorised Signatories

Place: Mumbai
Date: 21-09-2023

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY