

IL&FS Infrastructure Debt Fund

Asset Management Company: IL&FS Infra Asset Management Limited
(AMC) CIN: U65191MH2013PLC239438

Registered Office: The IL&FS Financial Centre, 8th Floor, Plot C-22, G
Block, Bandra Kurla Complex, Bandra East, Mumbai-400051, India

Website: www.ilfsinfrafund.com

NOTICE CUM ADDENDUM No. 102/2024

NOTICE CUM ADDENDUM TO THE PRIVATE PLACEMENT MEMORANDUM ('PPM') of IL&FS INFRASTRUCTURE DEBT FUND (the 'Fund')

NOTICE IS HEREBY GIVEN THAT, the existing partly paid-up units shall, subject to the applicable Regulations and necessary amendments to the PPM, be converted to fully paid-up units with effect from June 26, 2024 based on the existing contribution received from each investor.

The units have been issued to the unitholders on the basis of partly paid value of Rs.7,00,000/- per unit. In view of the above, the units allotted under the Scheme shall now be revised and issued as fully paid-up units based on a face value of Rs.10,00,000/- per unit on the amount contributed by each investor.

The details shall be as follows:

Sr.	Name of Scheme	Date of Conversion/Allotment of revised units	Date of Maturity
1.	IL&FS Infrastructure Debt Fund - Series 2-A (A 5 years Close Ended Infrastructure Debt Scheme)	June 26, 2024	June 26, 2029
2.	IL&FS Infrastructure Debt Fund - Series 2-B (A 8 years Close Ended Infrastructure Debt Scheme)	June 26, 2024	June 26, 2032
3.	IL&FS Infrastructure Debt Fund - Series 2-C (A 12 years Close Ended Infrastructure Debt Scheme)	June 26, 2024	June 26, 2036

NSE has granted permission to use the Exchange's name in the scheme PPM as the Stock Exchange on which the Mutual Fund's units are proposed to be listed subject to, the Mutual Fund fulfilling the various criteria laid down for listing. Necessary steps have been initiated to enable the units of the scheme to be listed on the NSE.

All other features and terms and conditions of PPM shall remain unchanged.

This notice-cum-addendum forms an integral part of PPM.

Place: Mumbai

Date: 25-June-2024

**for IL&FS Infra Asset Management Limited
(Investment Manager to IL&FS Mutual Fund)
Sd/-
Authorized Signatory**

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY