

The IL&FS Financial Centre, 7th Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai-400051
(www.ilfsinfrafund.com)

Portfolio as on December 31, 2017

IL&FS Infrastructure Debt Fund Series 1A

| Sr. No. | Name of Instrument | ISIN | Quantity | % to Net Assets |
|---|--|--------------|----------|-----------------|
| Non Convertible Debentures-Listed | | | | |
| 1 | IL&FS Wind Energy Limited | INE810V08023 | 715 | 23.30% |
| 2 | Sadbhav Infrastructure Project Limited | INE764L07017 | 702,703 | 16.82% |
| 3 | Bhilwara Green Energy Limited | INE030N07019 | 638,797 | 4.48% |
| 4 | Bhilangana Hydro Power Limited | INE453I07054 | 894 | 1.93% |
| 5 | IL&FS Solar Power Limited | INE656Y08016 | 130,982 | 1.69% |
| Non Convertible Debentures-Privately placed (Unlisted) | | | | |
| 5 | Abhitech Developers Private Limited | INE683V07026 | 481,900 | 13.86% |
| 6 | AMRI Hospitals Limited | INE437M07034 | 175 | 3.37% |
| 7 | Bhilangana Hydro Power Limited | INE453I07096 | 265 | 4.35% |
| 8 | AD Hydro Power Limited | INE572H07012 | 130,982 | 1.84% |
| 9 | BG Wind Power Limited | INE030N07043 | 44,220 | 1.24% |
| Total | | | | 72.88% |
| CBLO, Current Assets and Current Liabilities | | | | 27.12% |
| Total | | | | 100.00% |

IL&FS Infrastructure Debt Fund Series 1B

| Sr. No. | Name of Instrument | ISIN | Quantity | % to Net Assets |
|---|--|--------------|----------|-----------------|
| Non Convertible Debentures-Listed | | | | |
| 1 | Sadbhav Infrastructure Project Limited | INE764L07025 | 702,702 | 20.82% |
| 2 | Bhilwara Green Energy Limited | INE030N07027 | 337,143 | 9.48% |
| 4 | IL&FS Wind Energy Limited | INE810V08031 | 200 | 6.53% |
| 5 | Bhilangana Hydro Power Limited | INE453I07062 | 1,440 | 4.05% |
| 7 | Bhilangana Hydro Power Limited | INE453I07070 | 360 | 1.01% |
| 8 | IL&FS Wind Energy Limited | INE810V08023 | 35 | 1.14% |
| Non Convertible Debentures-Privately placed (Unlisted) | | | | |
| 8 | AD Hydro Power Limited | INE572H07020 | 694,207 | 19.53% |
| 9 | BG Wind Power Limited | INE030N07050 | 277,388 | 7.80% |
| 10 | Bhilangana Hydro Power Limited | INE453I07104 | 175 | 4.92% |
| 11 | Babcock Borsig Limited | INPYDBBCOC02 | 150 | 4.37% |
| 12 | AMRI Hospitals Limited | INE437M07042 | 120 | 3.37% |
| 13 | Babcock Borsig Limited | INPYDBBCOC06 | 20 | 0.58% |
| 14 | IL&FS Solar Power Limited | INE656Y08016 | 547 | 15.41% |
| Total | | | | 99.02% |
| CBLO, Current Assets and Current Liabilities | | | | 0.98% |
| Total | | | | 100.00% |

IL&FS Infrastructure Debt Fund Series 1C

| Sr. No. | Name of Instrument | ISIN | Quantity | % to Net Assets |
|---|--------------------------------|--------------|----------|-----------------|
| Non Convertible Debentures-Listed | | | | |
| 1 | Bhilwara Green Energy Limited | INE030N07035 | 798,496 | 19.10% |
| 2 | Bhilangana Hydro Power Limited | INE453I07088 | 7,080 | 16.93% |
| 3 | IL&FS Wind Energy Limited | INE810V08015 | 279 | 7.75% |
| 4 | Babcock Borsig Limited | INE434K07027 | 65 | 1.58% |
| Non Convertible Debentures-Privately placed (Unlisted) | | | | |
| 5 | AD Hydro Power Limited | INE572H07038 | 484,635 | 11.59% |
| 6 | Babcock Borsig Limited | INPYDBBCOC04 | 404 | 10.01% |
| 7 | AMRI Hospitals Limited | INE437M07059 | 120 | 2.87% |
| 8 | Babcock Borsig Limited | INE434K07027 | 20 | 0.50% |
| 9 | IL&FS Solar Power Limited | INE656Y08016 | 699 | 16.74% |
| Total | | | | 87.06% |
| CBLO, Current Assets and Current Liabilities | | | | 12.94% |
| Total | | | | 100.00% |