

Additional Disclosure to the Private Placement Memorandum as required under SEBI
Circular dated March 18, 2016:

- a. The tenure for which the fund manager has been managing the scheme shall be disclosed, along with the name of scheme's fund manager(s) :

Name of Scheme	Tenure of the Fund Manager managing the scheme	Name of the Fund Manager
IL&FS Infrastructure Debt Fund Series 1-A, 1-B and 1-C	Mr Neelesh Vernekar since April 24, 2017	Mr Neelesh Vernekar
IL&FS Infrastructure Debt Fund Series 2-A, 2-B and 2-C		
IL&FS Infrastructure Debt Fund Series 3-A and 3-B		

- b. Scheme's portfolio holdings (top 10 holdings by issuer and fund allocation towards various sectors), along with a website link to obtain scheme's latest monthly portfolio holding : Please refer to link <http://www.ilfsinfrafund.com/other.php>
- c. In case of FoF schemes, expense ratio of underlying scheme(s) : Not Applicable
- d. Scheme's portfolio turnover ratio

Name of Scheme	Scheme's portfolio turnover ratio (%)
IL&FS Infrastructure Debt Fund Series 1-A	0.64
IL&FS Infrastructure Debt Fund Series 1-B	0.43
IL&FS Infrastructure Debt Fund Series 1-C	0.57
IL&FS Infrastructure Debt Fund Series 3-A	0.14

- e. The aggregate investment in the scheme under the following categories:
- AMC's Board of Directors - Nil
 - Concerned scheme's Fund Manager(s) - Nil
 - Other key managerial personnel - Nil
- f. Illustration of impact of expense ratio on scheme's returns (by providing simple example):
An Investor invested ₹ 10,000 and fund in turn invested and generated return @11.00% p.a. At the end of the day total Assets under management before expense ratio is ₹ 10,003 and daily expense ratio of 1.43% charged (₹ 0.39 for day) net return to the investor is 9.53%