

Asset Management Company: IL&FS Infra Asset Management Limited (AMC)
 Registered Office : The IL&FS Financial Centre, 3rd Floor, Plot C-22, G Block, Bandra Kurla
 Complex, Bandra East, Mumbai-400051, India
 Website: www.ilfsinfrafund.com

NOTICE CUM ADDENDUM No. 5/2013

Notice cum Addendum to the Statement of Additional Information (SAI) and Private Placement Memorandum (PPM) of IL&FS Mutual Fund (IDF) ('the Fund'):

Investors are requested to note the following modified section pertaining to the details of the Chief Investment Officer:

1. Modification to the SAI:

Name	Qualification	Experience	Period
<p>Mr Jignesh Shah Age - 41 years</p>	<p>MBA, Chartered Accountant</p>	<p>Mr Shah has more than 18 years of experience in domestic and international financial services encompassing both fund based and non-fund based activities including M&A, project finance, capital raising, corporate advisory and valuation mandates</p>	<ul style="list-style-type: none"> • Chief Investment Officer, IL&FS Infra Asset Management Limited - April 2013 till date <p>Additional responsibility:-</p> <p>Alternate Director:</p> <ul style="list-style-type: none"> • GVK Gautami Power Limited <p>Director:</p> <ul style="list-style-type: none"> • Brindavan Infrastructure Company Limited • Bangalore Elevated Tollway Limited • Pondicherry -Tindivanam Tollway Limited <p>These Companies are Associate / other companies of IL&FS Group</p>

			<ul style="list-style-type: none"> • Senior Vice President, Project Finance IL&FS - August 2009 to March 2013 • Director, International Business Development, MGIC, USA - October 2006 to April 2009 • Director, Corporate Development, AIG United Guaranty, USA - February 2005 to October 2006 • Manager, Corporate Development & Strategic Alliances, US Airways, USA - September 2003 to February 2005 • Arthur Andersen, Investment Banking, India - January 2000 to June 2001 • Investment Banking, IL&FS - September 1995 to December 1999 • Price Waterhouse Coopers - June 1992 to June 1995
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2. Modification to the PPM:

Name/Designation	Age/Qualification	Brief Experience
<p>Mr Jignesh Shah Chief Investment Officer</p>	<p>Age: 41 years Qualification: Masters in Business Administration, Chartered Accountant</p>	<p>Mr Shah has more than 18 years of experience in financial services encompassing both fund based and non-fund based activities including M&A, project finance, capital raising, corporate advisory and valuation mandates</p> <p>In addition to his role as the Chief Investment Officer, he has been entrusted with the additional responsibility as the Alternate Director of GVK Gautami Power Limited and Director of Brindavan Infrastructure Company Limited, Pondicherry -Tindivanam Tollway Limited and Bangalore Elevated Tollway Limited. These Companies are Associate/other companies of IL&FS Group</p>

Note: This Notice cum addendum forms an integral part of the SAI and PPM of the Fund. All other terms and conditions mentioned in the SAI and PPM shall remain unchanged.

For IL&FS Infra Asset Management Limited
(Asset Manager to IL&FS Mutual Fund (IDF))

Sd/-
Manish Chourasia
Chief Executive Officer

Sd/-
Hemanti Wadhwa
Chief Compliance Officer and Company Secretary

Date: September 19, 2013

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.