



IL&FS Infrastructure Debt Fund

Asset Management Company: IL&FS Infra Asset Management Limited (AMC)
Registered Office : The IL&FS Financial Centre, 3rd Floor, Plot C-22, G Block, Bandra
Kurla Complex, Bandra East, Mumbai-400051, India
Website: www.ilfsinfrafund.com

NOTICE CUM ADDENDUM No. 15/2015

Notice cum Addendum to the Private Placement Memorandum (PPM) of the Scheme, IL&FS Infrastructure Debt Fund- Series 2-A, 2-B and 2-C of IL&FS Mutual Fund (IDF) ('the Fund'):

Investors are requested to note the following matters pertaining to the Scheme:

- I The closure date of the Scheme, IL&FS Infrastructure Debt Fund- Series 2-A, Series 2-B and Series 2-C is hereby announced to be **Friday, April 17, 2015**

- II The final strategic investors of this Scheme who have provided a firm commitment are in the following categories:
 - (1) Scheduled Commercial Banks
 - (2) Systematically Important Non-Banking Financial Companies registered with Reserve Bank of India

Note: This Notice cum addendum forms an integral part of the PPM of the Fund. All other terms and conditions mentioned in the PPM shall remain unchanged

For IL&FS Infra Asset Management Limited
(Asset Manager to IL&FS Mutual Fund (IDF))

Sd/-
Manish Chourasia
Chief Executive Officer

Sd/-
Hemanti Wadhwa
Chief Compliance & Company Secretary

Date: April 17, 2015

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.