

Registered Office: The IL&amp;FS Financial Centre, 7th Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai-400051(www.ilfsinfrafund.com)

**UNAUDITED FINANCIAL RESULTS OF THE SCHEMES OF IL&FS MUTUAL FUND (IDF) for the period ended September 30, 2016  
(Pursuant to the provisions of Regulation 59 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)**

Sr. No.	Particulars		IL&FS Infrastructure Debt Fund Series 1A	IL&FS Infrastructure Debt Fund Series 1B	IL&FS Infrastructure Debt Fund Series 1C
			01.04.2016 to 30.09.2016	01.04.2016 to 30.09.2016	01.04.2016 to 30.09.2016
1.1	Unit Capital at the beginning of the half - year period	(₹ in Crores)	238.16	235.91	275.93
1.2	Unit Capital at the end of the period	(₹ in Crores)	238.16	235.91	275.93
2.0	Reserves & Surplus	(₹ in Crores)	72.51	73.74	85.62
3.1	Total Net Assets at the beginning of the half - year period	(₹ in Crores)	295.64	295.44	344.28
3.2	Total Net Assets at the end of the period	(₹ in Crores)	310.67	309.65	361.55
4.1	<b>NAV at the beginning of the half year period</b>	(₹)			
	Direct Plan - Dividend payout Option		1,241,359.4980	1,252,338.0750	1,247,715.2700
	Direct Plan - Growth Option		1,241,359.4980	1,252,338.0750	1,247,715.2700
4.2	<b>NAV at the end of the period</b>	(₹)			
	Direct Plan - Dividend payout Option		1,304,479.7974	1,312,559.6994	1,310,298.5075
	Direct Plan - Growth Option		1,304,479.7974	1,312,559.6994	1,310,298.5075
4.3	<b>Dividend (net) paid per unit during the half - year</b>	(₹)			
	<b>Individual &amp; HUF</b>				
	Direct Plan - Dividend payout Option		NIL	NIL	NIL
	<b>Others</b>				
	Direct Plan - Dividend payout Option		NIL	NIL	NIL
	<b>INCOME</b>				
5.1	Dividend	(₹ in Crores)	NIL	NIL	NIL
5.2	Interest	(₹ in Crores)	16.74	16.74	16.92
5.3	Profit/(Loss) on sale/redemption of investments (other than inter scheme transfer/sale.)	(₹ in Crores)	0.09	NIL	NIL
5.4	Profit/(Loss) on inter-scheme transfer/sale of investments	(₹ in Crores)	NIL	NIL	NIL
5.5	Other Income	(₹ in Crores)	NIL	NIL	NIL
5.6	Total Income (5.1 to 5.5)	(₹ in Crores)	<b>16.84</b>	<b>16.74</b>	<b>16.92</b>
	<b>EXPENSES</b>				
6.1	Management Fees (excluding service tax)	(₹ in Crores)	1.84	1.84	2.14
6.2	Trustee Fees (excluding service tax)	(₹ in Crores)	0.01	0.01	0.02
6.3	Total Recurring Expenses (including 6.1 and 6.2)	(₹ in Crores)	1.91	1.91	2.23
6.4	Percentage of Management Fees to daily average net assets (excluding service tax)	(%)	<b>1.39%</b>	<b>1.39%</b>	<b>1.39%</b>
6.5	Total Recurring expenses as a percentage of daily average net assets	(%)	<b>1.44%</b>	<b>1.44%</b>	<b>1.44%</b>
7.1	Returns during the half year [ (+) (-) ] (absolute returns)		5.08%	4.81%	5.02%
7.2	Compounded Annualised yield in case of schemes in existence for more than 1 year				
	(i) Last 1 year	[%]	10.45%	10.27%	10.36%
	(ii) Last 3 years	[%]	N.A.	N.A.	N.A.
	(iii) Last 5 years	[%]	N.A.	N.A.	N.A.
	(iv) Since the launch of the scheme / plan	[%]	10.62%	10.88%	10.81%
	(v) Date of launch of the scheme / plan		18-Jun-13	18-Jun-13	18-Jun-13
7.3	Returns on Benchmark Index during the half year [ (+) (-) ] (“absolute returns”)		7.46%	7.46%	7.46%
7.4	Compounded Annualised yield on Benchmark Index				
	(i) Last 1 year	[%]	11.53%	11.53%	11.53%
	(ii) Last 3 years	[%]	N.A.	N.A.	N.A.
	(iii) Last 5 years	[%]	N.A.	N.A.	N.A.
	(iv) Since the launch of the scheme / plan	[%]	12.15%	12.15%	12.15%
	Benchmark Index		CRISIL Composite Bond Fund Index	CRISIL Composite Bond Fund Index	CRISIL Composite Bond Fund Index
8	Provision for Doubtful Income/Debts	(₹ in Crores)	NIL	NIL	NIL
9	Payments to associate/group companies	(₹ in Crores)	NIL	NIL	NIL
10	Investments made in associate/group companies	(₹ in Crores)	71.50	23.50	27.90
N.A.	Not Applicable				

**Past performance may or may not be sustained in future. The calculation of returns shall assume that all payouts during the period have been reinvested in the units of the then prevailing NAV.**

Portfolio of the Scheme (s) has been sent to the Unit holders. The same can be viewed on the AMC's Website :

Unitholder can, on request, obtain:-

- a copy of the Annual Report of the Scheme(s), in which he/she has invested;
- a copy of the Annual Report of IL&FS Infra Asset Management Limited
- a copy of the Trust Deed

## IL&FS Infrastructure Debt Fund

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### NOTES TO ACCOUNTS

- There has been no change in the accounting policy during the half-year ended September 30, 2016
- Disclosure under Regulation 25(8) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 :  
During the Half Year ended September 30, 2016, the AMC has:-  
(a) Disclosure regarding payment of commission for distribution of units and payment of brokerage for securities transactions pursuant to SEBI Circular No. SEBI/IMD/CIR No 18 / 198647 / 2010 dated March 15, 2010:-  
(i) Brokerage paid to associates/related parties/group companies of Sponsor/AMC - Nil;  
(ii) Commission paid to associates/related parties/group companies of sponsor/AMC - Nil;  
(b) Underwriting obligations undertaken by the Schemes with respect to issue of securities by Associate companies during the period under review: Nil.  
(c) Devolvement during the period under review : Nil.  
(d) Subscription by the Schemes in the issues lead managed by Associate companies during the period under review: Nil.  
(e) Subscription to any issue of equity or debt on private placement basis where the sponsor or its associate companies have acted as arranger or manager during the period under review: Nil.

- Disclosure under Regulation 25(11) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 as amended Investments made by the schemes of IL&FS Mutual Fund (IDF) in Companies or their subsidiaries that have invested more than 5% of the net assets of any scheme :

Company Name	Schemes invested in by the Company	Investment made by schemes of IL&FS Mutual Fund (IDF) in the company/subsidiary	Aggregate cost of acquisition during the period ended September 30, 2016 (₹ in Lakhs)	Outstanding as at September 30, 2016. (At Market / Fair Value) (₹ in Lakhs)
NIL				

- Detail of unit holders who hold over 50% of the NAV of the Scheme as at the end of the half-year period:

Scheme	Investors	%
Nil	Nil	Nil

- The Scheme does not have any deferred revenue expenditure.
- The Scheme has not invested in foreign securities / ADRs / GDRs during the half-year ended September 30, 2016.
- No bonus has been declared during the half year from any of the schemes.
- During the half year, there was no exposure of Derivatives products.
- During the half year, there were no borrowings

- Launch date / Allotment date given below

Name of the scheme	Launch Date	Allotment Date
IL&FS Infrastructure Debt Fund Series 1A	18-Jun-13	16-Dec-13
IL&FS Infrastructure Debt Fund Series 1B	18-Jun-13	16-Dec-13
IL&FS Infrastructure Debt Fund Series 1C	18-Jun-13	16-Dec-13

- Valuation of securities held under various schemes of the Mutual Fund has been done in accordance with the guidelines of SEBI (Mutual Funds) (Amendment) Regulations, 2012 notified on February 21, 2012 and vide SEBI Circular No. Cir/IMD/DF/6/2012 dated February 28, 2012 i.e. on the principles of fair valuation and the Valuation policy of the Mutual Fund.
- The unaudited Financial results for Half year ended September 30, 2016 have been approved by the Board of Directors of IL&FS Infra Asset Management Limited and IL&FS AMC Trustee Limited at their respective meetings held on October 25, 2016

Place: Mumbai

Date: October 25, 2016